



FRIDAY

MORNING REPORT

Have Good Trading Day



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	33351.57	+318.48	+0.96
NIFTY	10242.65	+88.45	+0.87

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	33.55	+0.03
HDFCBANK	95.57	+0.07
ICICIBK	9.20	+1.21
INFY	18.09	+0.78
TATA MOTOR	26.80	-0.33
WIPRO	5.45	-0.55

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-364.80
DII's Eq (Provisional)	+675.26
FIIs Index Future	+324.71
FIIs Index Options	+540.17
FIIs Stock Future	373.78
FIIs Stock Options	-287.82

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.9212
EURO	80.5412
YEN 100	61.2600
GBP	90.2275

TOP STORY

- **PNB** may be given 1 year to provision against Rs 12,700 crore fraud.
- **HDFC Bank** selects arrangers for a planned share sale of around Rs 15,500 crore. (Bloomberg).
- India asks **REC, PFC** not to grant loan to discoms with heavy losses.
- **Axis Bank** acquires 1.84 million shares in Fortis via invocation of pledge. It held 3.55 percent in Fortis as of Feb. 23.
- **InterGlobe Aviation** says it is in the process of reviewing the CCI penalty and is considering an appeal.
- **SpiceJet** says it is examining the CCI penalty and is considering appeal.
- Gansu Bank, China goes live with **TCS** BaNCS for its fund and investment banking operations.
- **Global Offshore** receives order worth Rs 10 crore for one of its vessels for three years, starting April 2018.
- **Filatex India** starts commercial production of synthetic yarn at Dahej unit.
- **L&T** hikes stake in L&T Finance to 66.1 percent from 64.1 percent earlier.
- **L&T Finance** QIP opens today with a floor price of Rs 161.79 per share.
- **GTL Infra** says Aircel has overdue outstanding of over Rs 384 crore towards infrastructure provisioning fees and past settlements.
- **Shree Renuka** board signs restructuring agreement with banks.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24895.21	+93.85	+0.38
NASDAQ	7427.95	+31.30	+0.42
NIKKEI	21571.50	+203.43	+0.95
HANG SENG	30955.00	+299.00	+0.98
SGX NIFTY	10284.00	+32.00	+0.31

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	60.26	+0.23
NATURAL GAS	2.747	0
GOLD	1318.60	-0.23
SILVER	3.077	-0.06
COPPER	3.077	-0.16

WORLD EVENTS

USD : Average Hourly Earnings m/m
: Non-Farm Employment Change
: Unemployment Rate
GBP : Manufacturing Production m/m
: Goods Trade Balance

RESULT TODAY

AMBER, PARASPETRO



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 318.48 points or 0.96% to settle at 33,351.57, its highest closing level since 5 March 2018. The index rose 406.88 points, or 1.23% at the day's high of 33,439.97. The index rose 4.39 points, or 0.01% at the day's low of 33,037.48.

The Nifty 50 index rose 88.45 points or 0.87% to settle at 10,242.65, its highest closing level since 6 March 2018. The index rose 116.15 points, or 1.14% at the day's high of 10,270.35. The index fell 7.80 points, or 0.08% at the day's low of 10,146.40.

Among secondary indices, the S&P BSE Mid-Cap index rose 0.56%. The S&P BSE Small-Cap index advanced 0.50%. Both these indices underperformed the Sensex.

The breadth, indicating the overall health of the market, was negative. On the BSE, 1,511 shares declined and 1,202 shares advanced. A total of 153 shares were unchanged.

Nifty likely to trade in the range of 10000-10350.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10179	10116	10077	10014	10000	10217	10281	10319	10350
USDINR	65.120	64.865	64.625	64.370	64.210	65.360	65.615	65.854	65.950



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ANG	MANISH RISHIPRAKASH AGRAWAL	S	41,600	63.47
NAVINFUOR	SMALL CAP WORLD FUND INC	B	525,000	814.98
WARRENTEA	RADHE SHYAM SARAF	S	100,000	113.95
TPROJECT	KIRAN RAMANLAL PATEL	B	115,000	33.31
MAYURUNIQ	SMALL CAP WORLD FUND INC	B	437,500	509

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AIFL	HARSHAD HIRJI THAKKAR	BUY	131000	455
AJOONI	SANJAY DARSHAN SINGHAL	SELL	44000	36.24
BCONCEPTS	SANJAY DARSHAN SINGHAL	SELL	54000	51.8
WEBELSOLAR	GARNET INTERNATIONAL LIMITED	BUY	149030	84.18

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Balrampur Chini, Dewan Housing, HDIL, IDBI
- **New in ban:** Balmrampur Chini
- **Out of ban:** Oriental Bank

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1545	1530	1516	1557	1572	1599
ADANI PORTS	388	374	360	384	397	407
AMBUJACEM	236	233	229	235	239	241
ASIANPAINT	1128	1113	1099	1122	1136	1144
AUROPHARMA	589	582	574	592	599	610
AXISBANK	521	511	501	517	527	534
BAJAJ-AUTO	2924	2895	2866	2920	2949	2974
BANKBARODA	134	131	128	133	136	138
BHARTIARTL	401	393	384	403	412	423
BHEL	86	84	82	86	87	89
BOSCH LTD	18095	17820	17545	17985	18260	18425
BPCL	442	434	425	440	449	456
CIPLA	578	573	569	579	583	589
COALINDIA	306	302	299	305	309	312
DRREDDY	2143	2120	2097	2151	2174	2205
EICHERMOT	27712	27475	27239	27662	27899	28086
GAIL	436	431	426	439	444	452
HCLTECH	951	943	935	953	961	972
HDFC	1799	1779	1759	1791	1811	1823
HDFCBANK	1853	1837	1821	1848	1864	1874
HEROMOTOCO	3587	3555	3522	3578	3610	3633
HINDALCO	223	218	213	223	228	232
HINDUNILVR	1293	1283	1273	1294	1304	1316
ICICIBANK	297	291	286	295	300	303
IDEA	80	78	76	80	82	85
INDUSINDBK	1694	1678	1662	1698	1714	1734
INFRA TEL	331	322	313	333	342	353
INFY	1157	1149	1140	1157	1165	1174
ITC	259	257	255	260	261	264
KOTAKBANK	1082	1073	1064	1083	1092	1102
LT	1284	1265	1247	1278	1296	1308
LUPIN	771	756	741	765	780	789
M&M	727	713	699	721	735	743
MARUTI	8729	8662	8594	8718	8786	8842
NTPC	165	163	161	165	167	168
ONGC	180	179	177	181	182	184
POWERGRID	195	193	191	195	197	198
RELIANCE	911	898	885	906	920	928
SBIN	257	248	239	253	262	267
SUNPHARMA	515	506	497	518	527	539
TATAMOTORS	345	340	335	346	351	357
TATAMTRDVR	195	192	189	194	197	200
TATAPOWER	80	78	76	79	81	83
TATASTEEL	636	625	615	643	654	671
TCS	3004	2976	2948	3015	3043	3083
TECHM	607	601	595	609	615	623
ULTRACEMCO	4120	4078	4036	4106	4148	4175
VEDL	308	301	294	309	316	324
WIPRO	285	283	281	285	288	290
YESBANK	309	298	287	306	316	324
ZEEL	564	559	555	565	569	574



NSE CIRCULARS

NSE Download Ref No. : : NSE/CML/37140: Listing of Security of H.G. Infra Engineering Limited (IPO) (pdf)
w.e.f. Mar 09, 2018

NSE Download Ref No. : : NSE/CML/37157: Delisting of Maars Software International Limited & Emtex Industrie (India) Limited (pdf). w.e.f. Mar 26, 2018

NSE Download Ref No. : NSE/INVG/37152: SEBI Order in the matter of Tree House Education And Accessories Limited (zip) with immediate effect.

NSE Download Ref No. : : NSE/CML/37151: Listing of Equity Shares of Hindcon Chemicals Limited (SME IPO) (zip) w.e.f. Mar 09, 2018

NSE Download Ref No. : NSE/CML/37149: Suspension of trading in Equity Shares for non-compliance with Regulation 33 (pdf)w.f.e.f. suspension date

BOARD MEETINGS/ CORPORATE ACTION

[illegible]



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1290/\$1263 & Resistance = \$1357/\$1379.**
- **Crude oil range (WTI)->\$55 to \$65.**
- **Stocks Rise as Trade Fears Ebb; Euro Falls on ECB: Markets Wrap:** - U.S. stocks and Treasuries rose as investors took solace from suggestions that President Donald Trump's tariff plan will spare select countries. The dollar gained against the euro after the European Central Bank held its key rate and changed its language around stimulus.
- **Forex - Euro Reverses Gains as ECB Downplays Change to QE Pledge:** - The euro reversed gains on Thursday after European Central Bank President Mario Draghi downplayed a decision to drop a pledge to expand its quantitative easing program from its rate statement. The euro initially rose after the ECB dropped a pledge to extend its stimulus program if necessary from its rate statement, in a sign that it is moving closer to ending its massive monetary stimulus program.
- **Crude Oil Prices Turn Lower as Supply Data Still Weighs:** - Crude oil prices turned lower on Thursday, as traders were still digesting the previous session's downbeat U.S. supply data amid sustained fears over a global trade war.
- **Gold Prices Slip Lower Despite U.S. Data:** - Gold prices slipped lower on Thursday, as the dollar showed little reaction to downbeat U.S. data amid sustained uncertainty over U.S. President Donald Trump's proposed tariffs.
- **Natural Gas Futures Continue Lower After Storage Data:** - The U.S. Energy Information Administration said in its weekly report that natural gas storage in the U.S. fell by 57 billion cubic feet in the week ended March 2.

TRENDS & OUTLOOK – DATE: 09-MAR- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	30060	30270	30466	30697	30940
SILVER (May)	36000	37200	38777	40255	41786

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	434	441	447	455	461
ZINC (Mar)	204.10	207.25	211.50	215.10	218.70
LEAD (Mar)	145.60	149.20	153.70	157.20	161.55
NICKEL (Mar)	821	839	862	888	912

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Mar)	3740	3820	3960	4066	4177
NATURAL GAS (Mar)	169	173	180	186	192

DATA TALKS : TODAY'S ECONOMIC DATA :

CPI y/y and PPI y/y of China, BOJ Policy Rate and Press Conference, Monetary Policy Statement of JPY, Average Hourly Earnings m/m, Non-Farm Employment Change, Unemployment Rate, Final Wholesale Inventories m/m.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

204 Amardarshan Building 3rd floor, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345
Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.